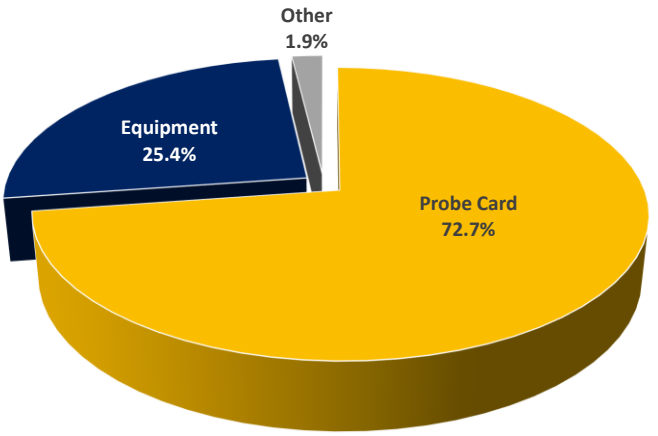
MPICORPORATION

MPI Corporation
2026 Third Quarter Results

6223.TT

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2026 3Q Revenue Breakdown



Consolidated Sales

NT$ 000

	2026	2025	YoY
1Q	3,933,067	2,828,698	39.0%
2Q	5,233,387	3,292,785	58.9%
3Q	5,904,063	3,413,781	72.9%
4Q		3,835,917	
1-4Q		13,371,181	

	1-3Q 2026	1-3Q 2025	YoY
	15,070,517	9,535,264	58.1%

3Q2026 Consolidated Statement of Comprehensive Income

NT$ 000

	3Q26	3Q25	YoY
Net Revenue	5,904,063	3,413,781	72.9%
Gross profit	3,641,339	1,822,436	99.8%
Income from Operations	2,276,298	895,873	154.1%
Non-op. Income	100,334	156,941	-36.1%
Pre-tax Income	2,376,632	1,052,814	125.7%
Net Income	1,879,608	876,674	114.4%
EPS	19.18	9.30	

3Q2026 Consolidated Statement of Comprehensive Income

NT$ 000

	3Q26	2Q26	QoQ
Net Revenue	5,904,063	5,233,387	12.8%
Gross profit	3,641,339	3,054,851	19.2%
Income from Operations	2,276,298	1,801,851	26.3%
Non-op. Income	100,334	104,226	-3.7%
Pre-tax Income	2,376,632	1,906,077	24.7%
Net Income	1,879,608	1,523,821	23.3%
EPS	19.18	15.55	

1-3Q 2026 Consolidated Statement of Comprehensive Income

NT$ 000

	1-3Q 26	1-3Q 25	YoY
Net Revenue	15,070,517	9,535,264	58.1%
Gross profit	9,034,269	5,365,040	68.4%
Income from Operations	5,351,159	2,815,279	90.1%
Non-op. Income	456,744	-118,509	485.4%
Pre-tax Income	5,807,903	2,696,770	115.4%
Net Income	4,630,907	2,227,632	107.9%
EPS	47.26	23.65	

3Q2026 Consolidated Balance Sheet

NT$ 000

Item	Amount	Item	Amount
Current Assets	20,634,531	Current Liabilities	9,170,968
Non-Current Assets	16,957,979	Non-Current Liabilities	10,245,450
Total Assets	37,592,510	Total Liabilities	19,416,418
		Shareholders' Equity	18,176,092
		Total Equity & Liabilities	37,592,510

