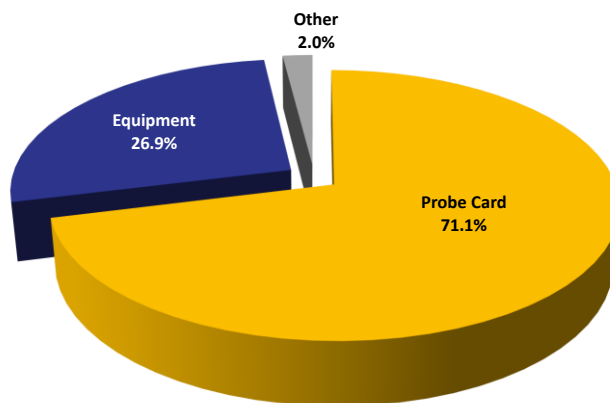


MPI Corporation 2026 First Quarter Results 6223.TT

2026 1Q Revenue Breakdown



Consolidated Sales

NT\$ 000

	2025	2024	YoY
1Q	2,828,698	2,046,692	38.2%
2Q	3,292,785	2,392,994	37.6%
3Q	3,413,781	2,729,350	25.1%
4Q	3,835,917	3,002,825	27.7%
1-4Q	13,371,181	10,171,861	31.5%
	1Q 2026	1Q 2025	YoY
1Q	3,933,067	2,828,698	39.0%

1Q2026 Consolidated Statement of Comprehensive Income

NT\$ 000

	1Q26	1Q25	YoY
Net Revenue	3,933,067	2,828,698	39.0%
Gross profit	2,338,079	1,623,330	44.0%
Income from Operations	1,273,010	840,344	51.5%
Non-op. Income	252,184	47,380	432.3%
Pre-tax Income	1,525,194	887,724	71.8%
Net Income	1,227,478	723,042	69.8%
EPS	12.53	7.68	

1Q2026 Consolidated Statement of Comprehensive Income

NT\$ 000

	1Q26	4Q25	QoQ
Net Revenue	3,933,067	3,835,917	2.5%
Gross profit	2,338,079	2,062,769	13.4%
Income from Operations	1,273,010	959,261	32.7%
Non-op. Income	252,184	188,237	34.0%
Pre-tax Income	1,525,194	1,147,498	32.9%
Net Income	1,227,478	947,760	29.5%
EPS	12.53	9.81	

1Q2026 Consolidated Balance Sheet

NT\$ 000

Item	Amount	Item	Amount
Current Assets	13,524,449	Current Liabilities	7,558,421
Non-Current Assets	12,189,790	Non-Current Liabilities	2,400,184
Total Assets	25,714,239	Total Liabilities	9,958,605
		Shareholders' Equity	15,755,634
		Total Equity & Liabilities	25,714,239

MPICORPORATION



Thank You



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