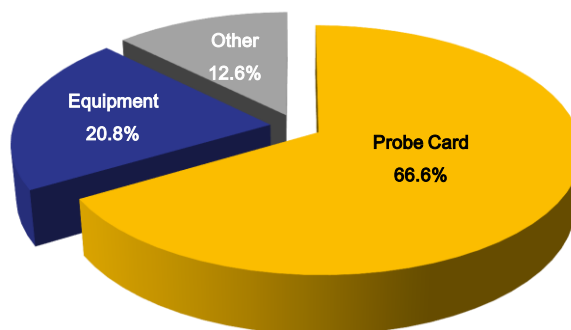


MPI Corporation 2025 First Quarter Results 6223.TT

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2025 Q1 Shipment Breakdown



Consolidated Sales

NT\$ 000

	2024	2023	YoY
1Q	2,046,692	1,778,781	15.1%
2Q	2,392,994	2,017,833	18.6%
3Q	2,729,350	2,154,128	26.7%
4Q	3,002,825	2,196,370	36.7%
1-4Q	10,171,861	8,147,112	24.9%
	1Q 2025	1Q 2024	YoY
1Q	2,828,698	2,046,692	38.2%

1Q2025 Consolidated Statement of Comprehensive Income

NT\$ 000

	1Q25	1Q24	YoY
Net Revenue	2,828,698	2,046,692	38.2%
Gross profit	1,623,330	1,025,892	58.2%
Income from Operations	840,344	386,775	117.3%
Non-op. Income	47,380	95,592	-50.4%
Pre-tax Income	887,724	482,367	84.0%
Net Income	723,042	382,927	88.8%
EPS	7.68	4.18	83.7%

1Q2025 Consolidated Statement of Comprehensive Income

NT\$ 000

	1Q25	4Q24	QoQ
Net Revenue	2,828,698	3,002,825	-5.8%
Gross profit	1,623,330	1,687,760	-3.8%
Income from Operations	840,344	753,200	11.6%
Non-op. Income	47,380	103,129	-54.1%
Pre-tax Income	887,724	856,329	3.7%
Net Income	723,042	715,007	1.1%
EPS	7.68	7.59	1.2%

1Q2025 Consolidated Balance Sheet

NT\$ 000

Item	Amount	Item	Amount
Current Assets	11,895,552	Current Liabilities	4,663,119
Non-Current Assets	7,640,818	Non-Current Liabilities	4,416,455
Total Assets	19,536,370	Total Liabilities	9,079,574
		Shareholders' Equity	10,456,796
		Total Equity & Liabilities	19,536,370

MPICORPORATION



Thank You



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