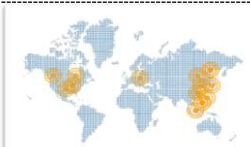


Safe Harbor Notice

The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things: the intensely competitive Semi-conductor, and LED industries and markets; Cyclical nature of the semiconductor industry; Risks associated with global business activities; General economic and political conditions. All financial figures discussed herein are prepared pursuant to IFRS. All audited figures will be publicly announced upon the completion of our audited process.

Company at a Glance

Founded	July, 25, 1995
Paid-in Capital	NTD\$ 786M (2013.12.31-the latest)
Employees	993 (2013.12.31)



Wuhu Office
TEL : +86-21-6563-7000

Tianjin Office
TEL : +86-135-6494-2122

Ningbo Office
TEL : +86-574-86899882

MJC Microelectronics (Shanghai) Co., LTD.
TEL : +86-21-64018400
FAX : +86-21-64019419
E-mail : maureen@mmmspc.com.cn
Address : 4FBLD, 4No.1618, Yishan Road, Shanghai City, China 201103.

Chain-Logic International Corp.
Room1001, 10F, No. 990, Da-lan Road, Shanghai, China(200092)
TEL : +86-21-6562-7000 FAX: +86-21-6563-8188

Yangzhou Office
TEL : +86-514-87877575 / 13773474352

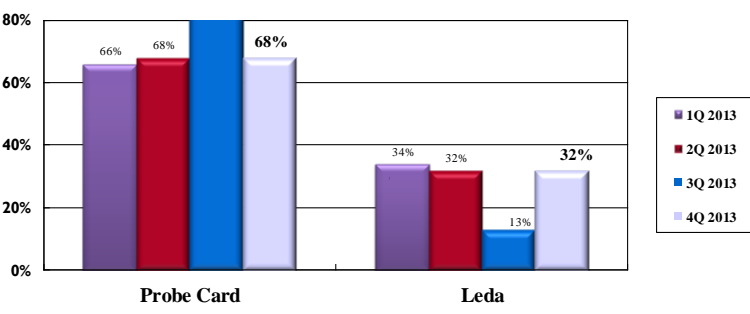
Xiamen Office
TEL : +86-139-5017-7404

Head Quarter
TEL : +886-3-5551771
FAX : +886-3-5518381
E-mail : sales@mipi.com.tw
Address : No. 155, Chung-Ho St., Chu-Pei City, Hsinchu County 302, Taiwan , R.O.C.

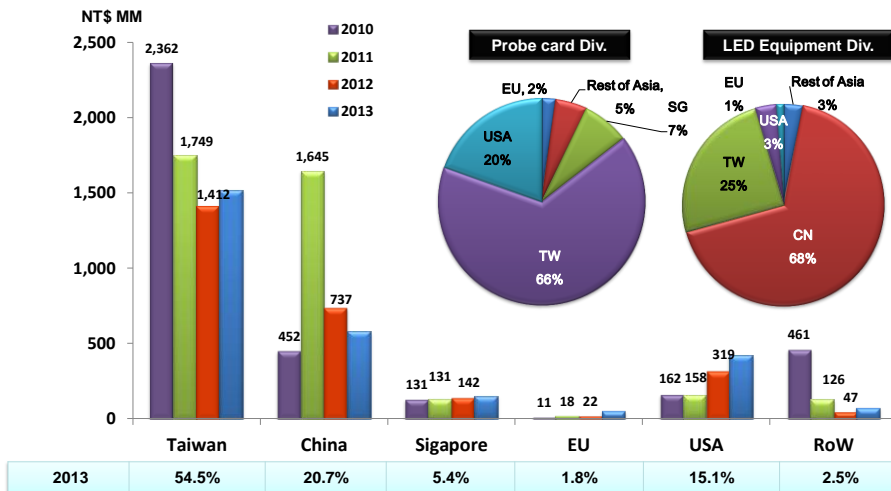
LED-ONE (SHENZHEN) CORPORATION
TEL : +86-755-2732-5188
FAX : +86-755-2737-5788
Address: 802-1/C6, HENGFENG INDUSTRIAL PARK, HEZHOU VILLAGE, BAOAN DISTRICT, SHENZHEN CITY

ST Branch
TEL : +886-7-9559966
FAX : +886-7-9527076
E-mail:sales@mipi.com.tw
Address : No. 7, Luke 1st Rd., Luzhu Shiang, Kaohsiung County 821, Taiwan, R.O.C.

Business Portfolio

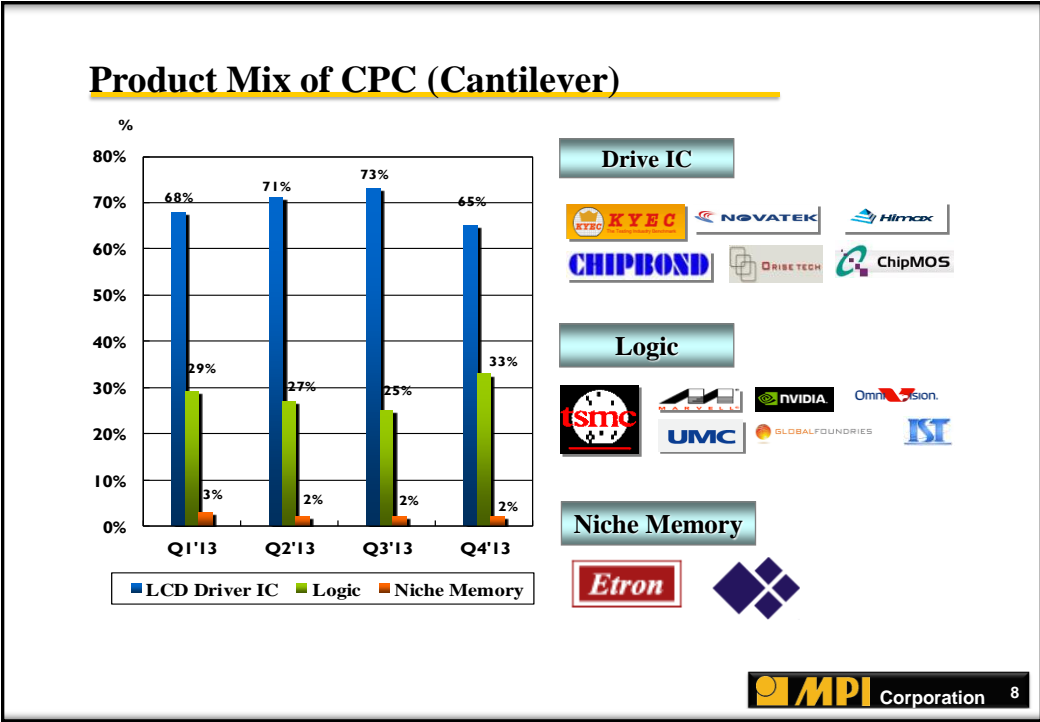
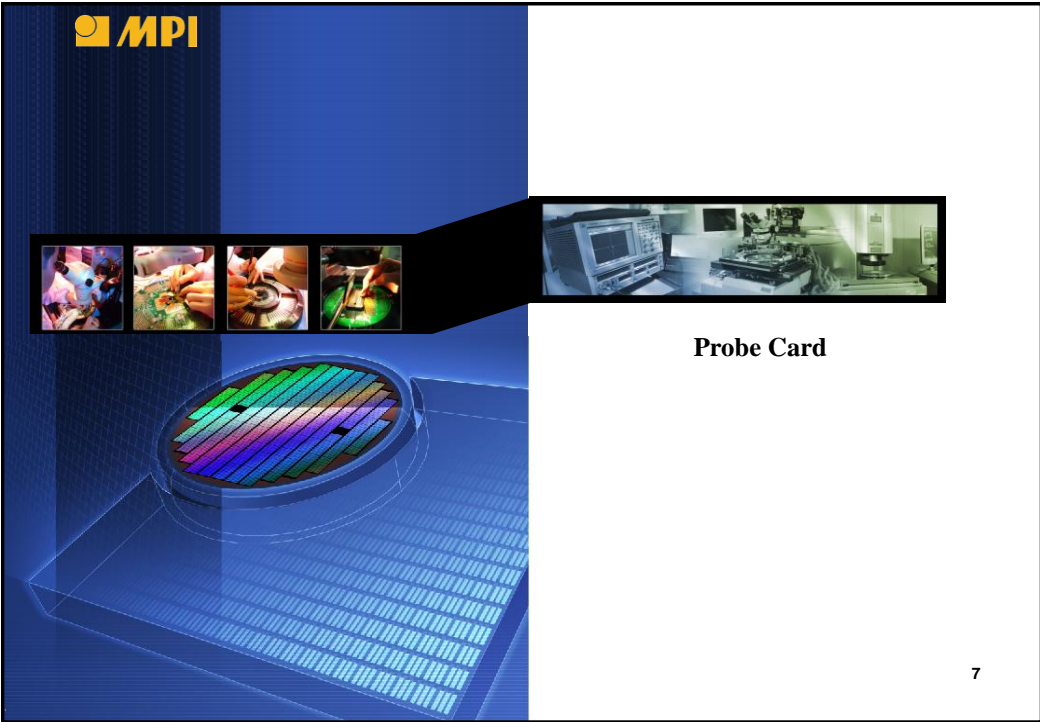


Net Sales by Region



Agenda

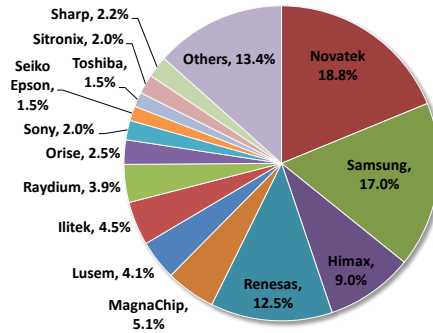
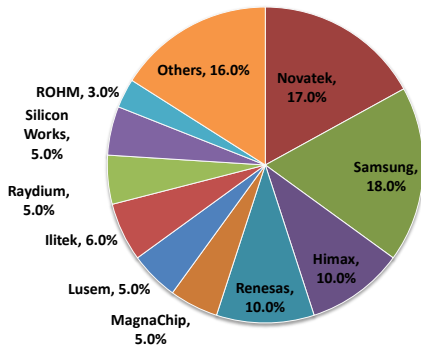
- **Business Contents**
 - Probe Card
 - LED (Light Emitting Diodes)
 - Opportunities
- **Financial Statements**
 - B/S
 - I/S
 - R&D



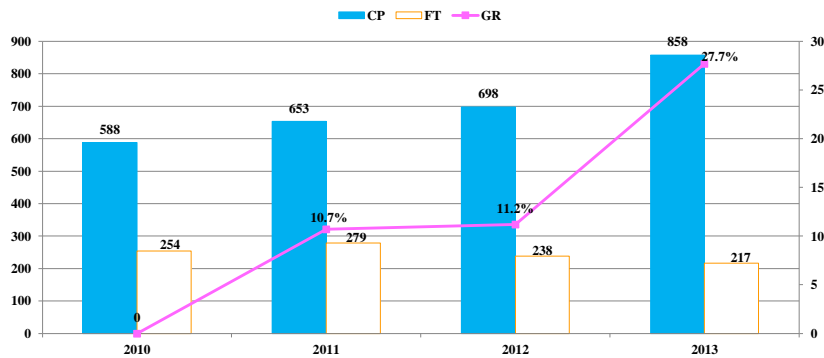
2011~2012 Global LDI Market

2011 Taiwan :41.1%

2012 Taiwan :45.5%



LCD Driver IC Tester Trend

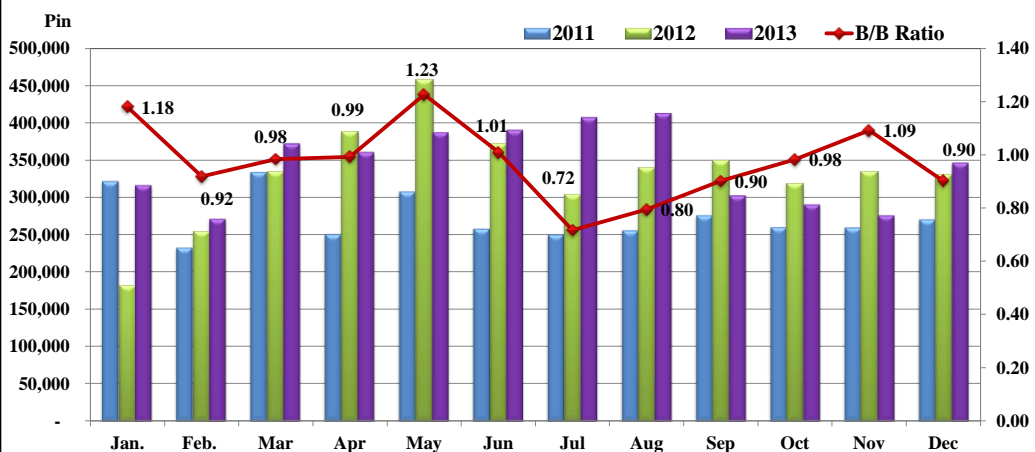


Tester	2010	2011	2012	2013
Total	842	932	936	1,075
	2012	2013	GR	
Chipbond	419	481 (62)	14.8%	
ChipMOS	259	291 (32)	12.4%	
KYEC	172	184 (12)	7.0%	
YTEC	42	61 (19)	45.2%	

Taiwan LDI Market

	2010	2011	2012
Units(K)	4,783,079	4,726,547	5,232,269
Growth Rate (%)		-1.2%	10.7%
Market Share(\$)	39.8%	41.0%	45.5%
Market Share (Units)	49.8%	44.0%	51.8%
MPI LDI needle	2,259,047	2,217,043	2,689,735
Growth Rate (%)		-1.8%	21.3%

PC Pin-Shipment

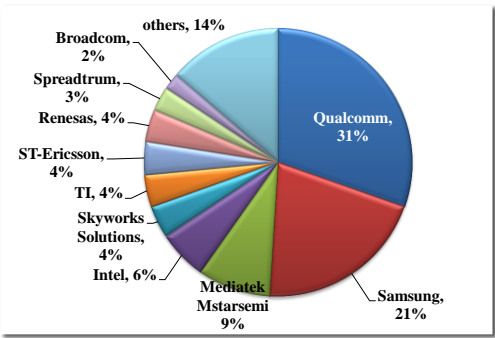


Vertical Probe Card (28nm or below)

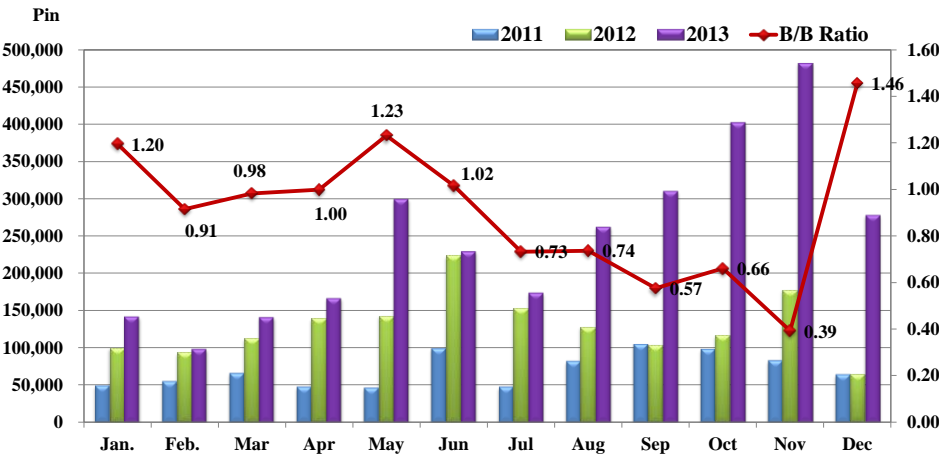
Major Customers of VPC



2012 Smartphone Percentage

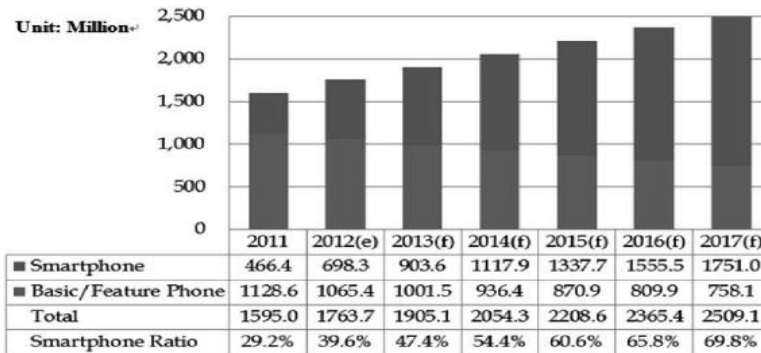


VPC (Vertical) Pin-Shipment



Worldwide Mobile Phone Forecast

2011~2017 全球行動電話產業出貨量預估



資料來源：MIC，2013/1

NPD DisplaySearch: In 2014, Smartphone shipments will overpass Feature Phone shipment.

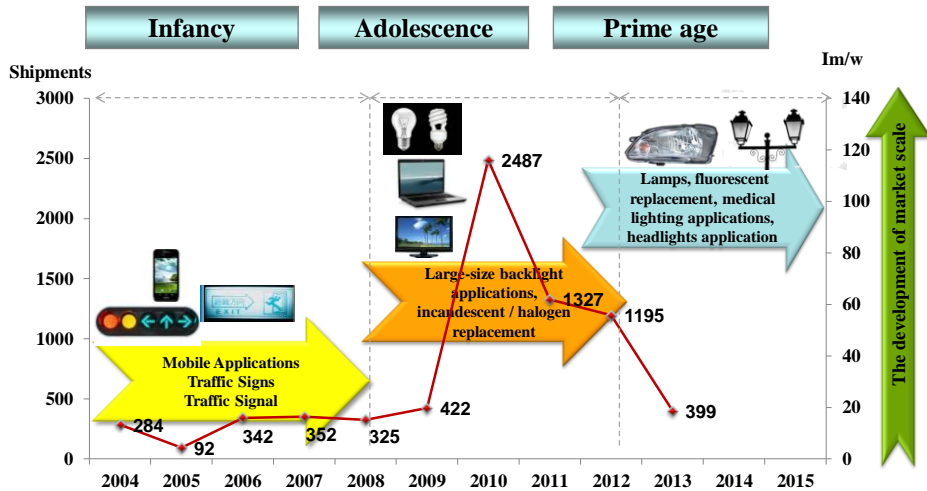
MPI Corporation

MPI



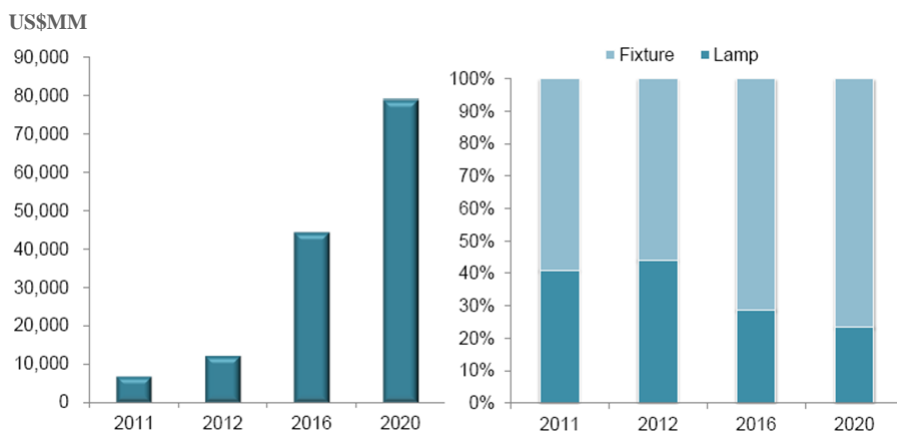
LED

Industry vs. MPI (2004~2015)



MPI Corporation¹⁷

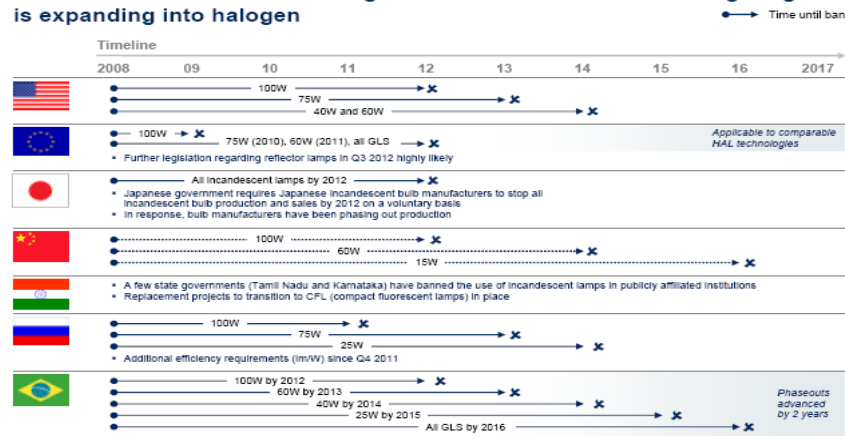
General Lighting (2011-2020)



MPI Corporation¹⁸

Worldwide Regulation Time Frame

The incandescent ban is now a global movement in residential lighting and is expanding into halogen



MOCVD Capex Cycle is Ready to Kick-Off

Table 2: Estimated MOCVD purchases by Tier-1 customers in China

	Prior to 2011	1Q11	2Q11	3Q11	4Q11	1Q12	2Q12	3Q12	4Q12	1Q13	2Q13 so far
Sanan Opto	72	47	18	7	0	0	0	0	0	0	0
Elec-Tech	18	5	16	8	1	32	0	0	0	0	0
Hangzhou Silan	11	1	4	2	0	0	2	4	0	0	0
HC Semilek	11	5	5	4	0	0	0	0	8	0	0
Yangzhou Zhongke	10	0	15	5	20	0	0	0	0	0	0
Tongfang (Nanlong)	0	0	10	16	21	3	0	0	5	0	0
Can Yang (FOREPI China JV)	20	2	11	4	1	0	0	0	0	0	0
United LED (UMC/Epistar China JV)	7	2	0	3	0	0	0	0	0	0	0
SemiLEDs (SemiLEDs China JV)	8	1	2	0	0	0	0	0	0	0	0
Epi-crystal (Epistar China JV)	0	0	7	5	0	0	1	2	6	0	0
KaiStar (Epistar's China JV)	0	0	0	0	0	0	0	4	4	4	16
Total	157	220	308	362	405	440	443	453	476	480	496

Source: UBS estimates

LED Funding Plan in 2013

EPISTAR

- Epistar issued USD\$250M convertible bonds with strike price at \$65.13 on Aug 7th, 2013



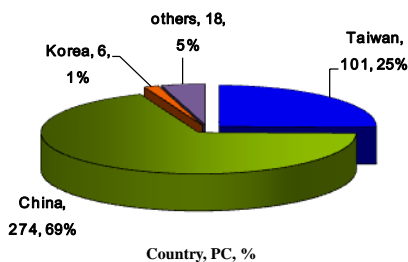
- San An bought 19.9% of Forepi(3061.TT) with amount NTD\$2.352 billions on Nov 26th, 2012.
- San An BOD determined to issue , >209M of share with price <\$RMB15.82 , right issues on June 16th, 2013.



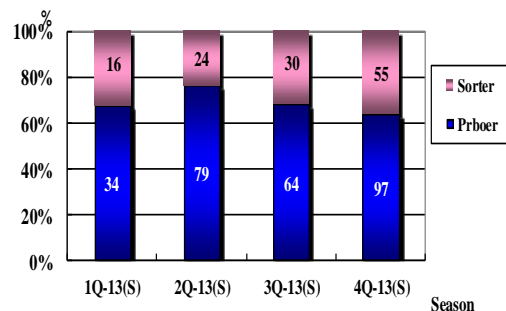
- Ledlink Co. (5230.TT) issued NTD\$400 CB on Aug, 2013

Geography & Product Mix

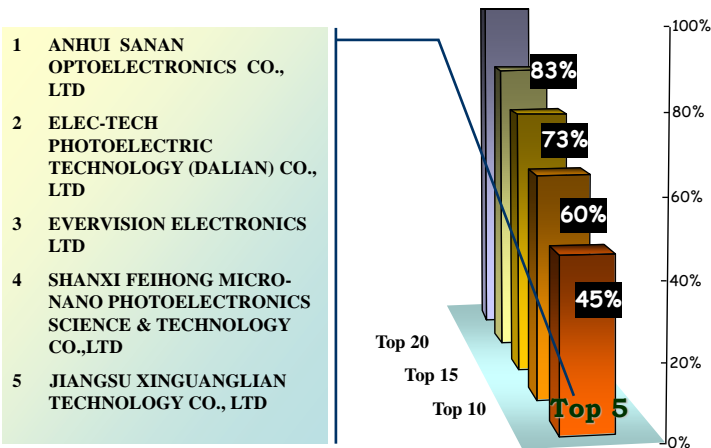
By Geography



By Product



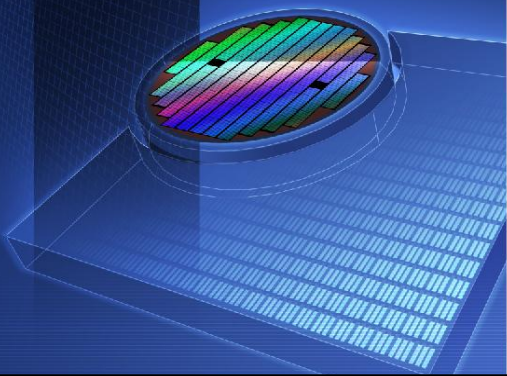


Customers Distribution (2012~2013 YTD)



Opportunities in 2H'13~2014




Financial Statements

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Balance Sheet Highlight

Amount: NT\$ Million	3Q 2013		3Q 2012	
Cash and Cash Equivalents	375	8%	735	15%
Fixed Assets	1,874	41%	1,727	36%
Total Assets	4,52	100%	4,808	100%
LT Debt	70	2%	79	2%
Shareholders' Equity	3,046	66%	2,905	60%
EBITDA	297		190	

*EBITDA=operating income + depreciation & amortization expenses

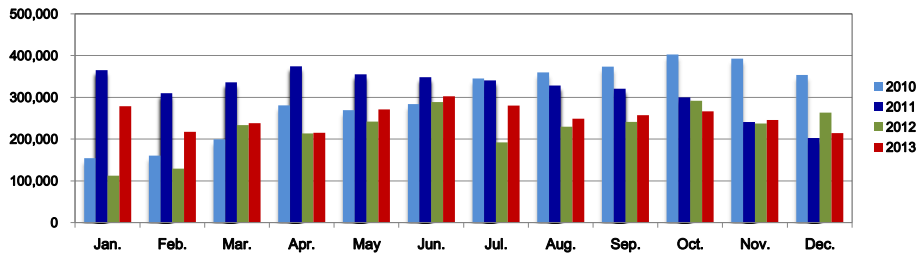


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Income Statement

NT\$1,000	3Q' 2013		3Q' 2012		YoY(%)
Net Sales	2,306,478	100%	2,019,805	100%	14%
Cost of Goods Sold	1,216,105	52.7%	1,100,666	54.5%	10%
Gross Profit	1,090,373	47.3%	919,139	45.5%	19%
Operating Expense	791,609	34.3%	737,193	36.5%	7%
Operating Income	300,950	13.0%	184,389	9.1%	63%
Investment Income & Others	-3,881	-0.2%	5,191	0.3%	-175%
Net Income (before tax)	249,239	10.8%	174,266	8.6%	43%
EPS (before tax)	3.24		2.32		

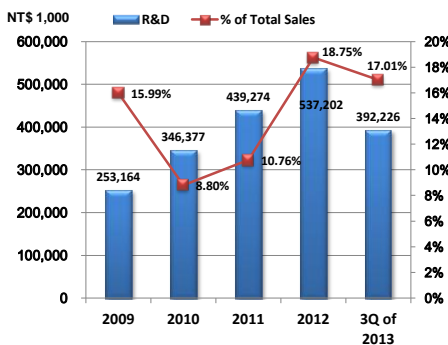
Net Sales NT\$ 1,000



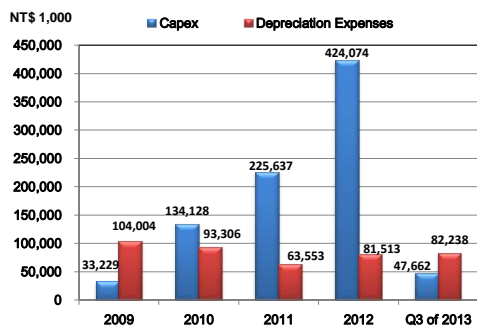
MPI Corporation 27

R&D Expenses, Capex and Depreciation

R&D Expenses



CAPEX and Depreciation Expenses



MPI Corporation 28