Presentation Disclaimer

The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things: the intensely competitive Semi-conductor, and LED industries and markets; Cyclical nature of the semiconductor industry; Risks associated with global business activities; General economic and political conditions. All financial figures discussed herein are prepared pursuant to IFRS. All audited figures will be publicly announced upon the completion of our audited process.
Company at a Glance

 Founded July, 25, 1995
 Paid-in Capital NTD$ 941M (2022.2.28-the latest )
 Employees 1,592 (2022.2.28)

MPI Corporation Founded
Photonics Automation Division Established
1995
2001
2003
2014
2015
MPI on Taiwan OTC
Advanced Semiconductor Test (AST) Division Established
Thermal Test Division Established
1,592

Business Portfolio

Revenue

NT$ MM

2020’ Q4 2021’ Q1 2021’ Q2 2021’ Q3

Probe Card LED New Business Unit

62% 61% 56% 59%

20% 24% 22% 17%

4% 7% 9% 13%

1,300 1,350 1,400 1,450 1,500 1,550 1,600 1,650 1,700

0% 10% 20% 30% 40% 50% 60% 70%
Net Sales by Geographic

<table>
<thead>
<tr>
<th>Country</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
<th>2021Q3</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Taiwan</td>
<td>1649</td>
<td>1907</td>
<td>1407</td>
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<tr>
<td>China</td>
<td>2074</td>
<td>1997</td>
<td>822</td>
<td>749</td>
<td>3946</td>
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<tr>
<td>USA</td>
<td>822</td>
<td>641</td>
<td>667</td>
<td>672</td>
<td>3874</td>
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<tr>
<td>RoW</td>
<td>653</td>
<td>328</td>
<td>735</td>
<td>667</td>
<td>3166</td>
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<tr>
<td>Total</td>
<td>3946</td>
<td>3874</td>
<td>4001</td>
<td>3166</td>
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<table>
<thead>
<tr>
<th>Region</th>
<th>2021Q3</th>
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<tbody>
<tr>
<td>TW</td>
<td>44.5%</td>
</tr>
<tr>
<td>USA</td>
<td>21.1%</td>
</tr>
<tr>
<td>TW</td>
<td>49%</td>
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<tr>
<td>TW</td>
<td>1%</td>
</tr>
<tr>
<td>Total</td>
<td>100%</td>
</tr>
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</table>

**Business Contents**
- Semi-conductor (Probe Card)
- Photonics Automation (LED)
- Thermal & AST

**Financial Statements**
Global Probe Card Market Update

- **Probe Cards**
  - Memory Applications: 31%
  - Non-Memory Applications: 65%
  - $2.2 bn in 2020/ CAGR 5.2% 2021-26

- **Epoxy /CPC**
  - Advanced P/C

- **Cantilever**
  - $221m/0.8% CAGR

- **Vertical**
  - $272m/0.4% CAGR

- **MEMS**
  - $811m/7.2% CAGR
## Top 10 Probe Card Vendors (2016-2021)

<table>
<thead>
<tr>
<th></th>
<th></th>
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<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>FormFactor, Inc.</td>
<td>USA</td>
<td>1</td>
<td>1</td>
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<td>1</td>
<td>1</td>
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<tr>
<td>Micronics Japan Co., Ltd.</td>
<td>Japan</td>
<td>2</td>
<td>2</td>
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<td>3</td>
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<tr>
<td>Technoprobe</td>
<td>Italy</td>
<td>3</td>
<td>3</td>
<td>2</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>Japan Electronic Materials</td>
<td>Japan</td>
<td>4</td>
<td>4</td>
<td>4</td>
<td>4</td>
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<tr>
<td>MPI Corporation</td>
<td>Taiwan</td>
<td>5</td>
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<tr>
<td>SV TCL</td>
<td>Singapore</td>
<td>6</td>
<td>6</td>
<td>6</td>
<td>6</td>
<td>7</td>
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<tr>
<td>Microfriend</td>
<td>Korea</td>
<td>7</td>
<td>7</td>
<td>10</td>
<td>10</td>
<td>8</td>
</tr>
<tr>
<td>Korea Instrument</td>
<td>Korea</td>
<td>8</td>
<td>8</td>
<td>7</td>
<td>8</td>
<td>6</td>
</tr>
<tr>
<td>Cascade Microtech</td>
<td>USA</td>
<td>9</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>FEINMETALL</td>
<td>Germany</td>
<td>10</td>
<td>11</td>
<td>12</td>
<td>11</td>
<td>14</td>
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</tbody>
</table>

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**CPC & VPC**
**Product Mix of CPC (Cantilever)**

![Product Mix Chart]

**CPC Pin-Shipment**

![CPC Pin-Shipment Chart]
VPC Pin-Shipment

CPC and VPC Yearly Status
Photonics Automation (PA) Overview

- **Product**: LED, PD, LD, OLED, µLED or other
- **RD > 200**
- **Production Capacity > 150/month**: 8 BUs
- **Green**
Milestone

2001: LEDA品牌
2008: 推出自動化光學測試(ID AOI)系統
2009: 推出SkyWalker品牌
2010: 推出7000 Tester及晶粒類測試
2011: 85ms測試速度突破
2015: 全球累計銷售超過10,000台晶粒測
2016: >10,000 units

Main Product Line

Probing System
- Wafer
- Flip chip
- Single die

Testing System
- Mass production software
- Integrated spectrum meter
- Integrated source meter

Package Testing
- From 5x to high power

Chip Sorting
- Mapping sorter

Package Level
- Chip Scale Package (CSP)
- Foil to Foil eTPF

Inspection System
- Chip after doing
- Chip after singling
Wafer Technology Migration

2021 Shipment

<table>
<thead>
<tr>
<th>Month</th>
<th>Jan</th>
<th>Feb</th>
<th>Mar</th>
<th>Apr</th>
<th>May</th>
<th>Jun</th>
<th>Jul</th>
<th>Aug</th>
<th>Sep</th>
<th>Oct</th>
<th>Nov</th>
<th>Dec</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>15</td>
<td>15</td>
<td>14</td>
<td>2</td>
<td>15</td>
<td>10</td>
<td>18</td>
<td>10</td>
<td>12</td>
<td>10</td>
<td>16</td>
<td>11</td>
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<tr>
<td>2020</td>
<td>11</td>
<td>13</td>
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<td>22</td>
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<td>16</td>
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<td>2021</td>
<td>46</td>
<td>43</td>
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<td>2928</td>
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<td>10</td>
<td>4</td>
<td>4</td>
<td>6</td>
<td>1212</td>
</tr>
</tbody>
</table>

Unit

Graph showing 2021 shipment data with bars for each month from January to December.
New Business Unit
(Thermal/AST)

MPI Corporation

Hot and Cold Air Flow
Environmental Temperature Test

Applications & Industry Segments

Semiconductor
Automotive
Aerospace
Telecommunications
Fiber Optics
Electronics
Sensors
Advanced Technology
Balance Sheet Highlight

<table>
<thead>
<tr>
<th></th>
<th>3Q 2021</th>
<th>3Q 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>1,172</td>
<td>1,114</td>
</tr>
<tr>
<td>Fixed Assets</td>
<td>4,165</td>
<td>3,465</td>
</tr>
<tr>
<td>Total Assets</td>
<td>9,522</td>
<td>8,326</td>
</tr>
<tr>
<td>LT Debt</td>
<td>764</td>
<td>629</td>
</tr>
<tr>
<td>Shareholders’ Equity</td>
<td>5,828</td>
<td>5,451</td>
</tr>
<tr>
<td>EBITDA</td>
<td>568</td>
<td>690</td>
</tr>
</tbody>
</table>

*EBITDA= operating income + depreciation & amortization expenses*

---

Income Statement

<table>
<thead>
<tr>
<th></th>
<th>Q3 2021</th>
<th>Q3 2020</th>
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<tbody>
<tr>
<td>Net Sales</td>
<td>4,643,475</td>
<td>4,419,880</td>
</tr>
<tr>
<td>Cost of Goods Sold</td>
<td>2,694,490</td>
<td>2,474,040</td>
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<tr>
<td>Gross Profit</td>
<td>1,948,985</td>
<td>1,945,850</td>
</tr>
<tr>
<td>Operating Expense</td>
<td>1,380,247</td>
<td>1,250,032</td>
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<tr>
<td>Operating Income</td>
<td>568,738</td>
<td>695,818</td>
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<tr>
<td>Investment Income &amp; Others</td>
<td>-400</td>
<td>-4,859</td>
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<tr>
<td>Net Income (before tax)</td>
<td>473,997</td>
<td>586,761</td>
</tr>
<tr>
<td>EPS</td>
<td>5.08</td>
<td>7.09</td>
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</table>

Net Sales NT$ 1,000

![Net Sales Chart]

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MPI CORPORATION Ready for the Test™
Thank You

http://www.mpi-corporation.com