Safe Harbor Notice

The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things: the intensely competitive semiconductor, LED and LCD industries and markets; Cyclical nature of the semiconductor industry; Risks associated with global business activities; General economic and political conditions; Other risks identified in our annual report for the year ended Sep. 30th, 2010. All financial figures discussed herein are prepared pursuant to ROC GAAP on an un-audited unconsolidated basis. All audited figures will be publicly announced upon the completion of our audited process.
Company at a Glance

Address
No. 155, Chung-Ho St., Chu-pei, Hsinchu,
302 Taiwan, R.O.C.

Founded
July, 25, 1995

Paid-in Capital
NTD$ 777M (2010.09.30-the latest)

No. of Employees
878 (2010.09.30)

Southern Taiwan Branch
No. 7, Luke 1st Rd., Luzhu Shiang, Kaohsiung,
821 Taiwan, R.O.C.

Q3’10 Business Portfolio

- Probe Card: 47% (Q2 2010), 42% (Q3 2010), 39% (Q3 2010)
- Leda: 31% (Q2 2010), 38% (Q3 2010), 51% (Q3 2010)
- Solar: 22% (Q2 2010), 18% (Q3 2010), 8% (Q3 2010)
LED

2 in 1 Machine (Prober + Sorter)

Specifications

<table>
<thead>
<tr>
<th>Dimension</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wide</td>
<td>1400mm</td>
</tr>
<tr>
<td>Height</td>
<td>1650mm (not included signal-tower)</td>
</tr>
<tr>
<td>Length</td>
<td>1530mm</td>
</tr>
<tr>
<td>Weight</td>
<td>1000Kg</td>
</tr>
<tr>
<td>Loader</td>
<td>Wafer Cassette : 2 (8 rings for GR6/GR5)</td>
</tr>
<tr>
<td></td>
<td>Bin Cassette : 6 (23 bins with a single Cassette)</td>
</tr>
</tbody>
</table>

| Wafer Size      | Max 6" (150mm) after expansion (for GR6/GR5) |
| Bin Area        | 60mm x 60mm                  |
| Pattern Recognition System | 256 grey levels |
| Resolution      | 640 pixels x 480 pixels      |
| PR Accuracy     | ±0.025 mm (Die size 64mil x 48mil) |
| Angle Range     | ±15°                         |

- Reduce spacing demand for capex
- Reduce workforce
- Process improvement
Auto Sorting Machines

**PT-380 SORTING**

**Specifications**
- Applicable device: Chip type LED
- Loader: Parts feeder
- Number of test station: 1 (2: option)
- Test method: Side or top surface contact
- Cycle time: Max 0.15 sec/pcs (UPH24K) (Including 90msec test time)
- Number of bin: 256 bulk bins
- Vacuum source: Vacuum pump
- Size: W1,160 x H1,458 x D788(mm)

Auto Taping Machine

**PT-350 TAPING**

**Specifications**
- Applicable device: Each chip type devices
- Embossed Carrier tape width: 8 (mm)
- Supply reel: Accept reel: Max ø700 Max ø330
- Loader: Parts feeder with hopper
- Seal method: Heat press reciprocating method
- Cycle time: 0.09 sec/pcs (666pcs/min)
- Vacuum source: Vacuum pump
- Vision: Vision Align and check device
- Size: W870 x H1,352 x D681(mm)
LED Turnkey Solution for Probing and Sorting in Chip level and package level

**Chip Level**
- Prober
- Sorter

**Package Level**
- Handler
- Tapping

2 in 1 (Prober + Sorter)
- Reduce spacing demand for capex
- Reduce workforce
- Process improvement

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**Equipment Shipment**

![Graph showing equipment shipment data from January to December 2009 and 2010, with percentage growth chart.](Image)
**Geography & Product Mix**

### 3Q’ 2010

#### by Geography

- **Korea**: 145, 8%
- **China**: 772, 42%
- **Taiwan**: 1, 1%

Country, PC, %

#### by Product

- **1Q-10(S)**: 76
- **2Q-10(S)**: 119
- **3Q-10(S)**: 286

Source: LEDinside

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**MOCVD - China**

- **Enterprise Type 1**: 33% Chinese-furnished joint ventures
- **Enterprise Type 2**: 42% China-funded
- **Enterprise Type 3**: 25% Foreign-funded

Source: LEDinside
Growth Driver – LED lighting

LED Lighting Is Taking Off
- The LED lighting is penetrating €70bn lighting market:
- 50% penetration rate by 2015 is projected by Philips,
- and 30% LED lamp in 2010 is projected in Japan market.

Source: LEDinside

Growth Driver – Backlight

Summary-LED Backlight Market

LED Backlight Penetration Rate

LED Backlight Market Revenue

Source: LEDinside
**Foundries Capacity**

**Foundry revenue mix – 8” vs. 12”**

**12” capacity of major foundries**

Source: IEK

**Growth Driver: IC package unit**

**Overall IC Package unit growth**

Overall package growth CAGR ~ 9%

Source: IEK
### Income Statement

<table>
<thead>
<tr>
<th>Period</th>
<th>Net Sales 2010</th>
<th>Net Sales 2009</th>
<th>YoY(%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jan.</td>
<td>1,419,372</td>
<td>1,409,746</td>
<td>58.4%</td>
</tr>
<tr>
<td>Feb.</td>
<td>1,100,000</td>
<td>961,359</td>
<td>41.6%</td>
</tr>
<tr>
<td>Mar.</td>
<td>1,600,000</td>
<td>1,092,563</td>
<td>50.3%</td>
</tr>
<tr>
<td>Apr.</td>
<td>1,192,000</td>
<td>1,045,623</td>
<td>13.9%</td>
</tr>
<tr>
<td>May</td>
<td>1,456,000</td>
<td>1,120,000</td>
<td>30.0%</td>
</tr>
<tr>
<td>Jun.</td>
<td>1,500,000</td>
<td>1,200,000</td>
<td>25.0%</td>
</tr>
<tr>
<td>Jul.</td>
<td>1,500,000</td>
<td>1,200,000</td>
<td>25.0%</td>
</tr>
<tr>
<td>Aug.</td>
<td>1,500,000</td>
<td>1,200,000</td>
<td>25.0%</td>
</tr>
<tr>
<td>Sep.</td>
<td>1,500,000</td>
<td>1,200,000</td>
<td>25.0%</td>
</tr>
<tr>
<td>Oct.</td>
<td>1,500,000</td>
<td>1,200,000</td>
<td>25.0%</td>
</tr>
<tr>
<td>Nov.</td>
<td>1,500,000</td>
<td>1,200,000</td>
<td>25.0%</td>
</tr>
<tr>
<td>Dec.</td>
<td>1,500,000</td>
<td>1,200,000</td>
<td>25.0%</td>
</tr>
</tbody>
</table>

### Balance Sheet Highlight

<table>
<thead>
<tr>
<th>Amount: NTS Million</th>
<th>3Q' 2010</th>
<th>3Q' 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>933</td>
<td>399</td>
</tr>
<tr>
<td>Long-term Investments</td>
<td>421</td>
<td>406</td>
</tr>
<tr>
<td>Fixed Assets</td>
<td>1,220</td>
<td>1,196</td>
</tr>
<tr>
<td>Total Assets</td>
<td>5,788</td>
<td>3,108</td>
</tr>
<tr>
<td>LT Debt</td>
<td>144</td>
<td>305</td>
</tr>
<tr>
<td>Shareholders' Equity</td>
<td>2,758</td>
<td>1,877</td>
</tr>
<tr>
<td>EBITDA</td>
<td>555</td>
<td>31</td>
</tr>
</tbody>
</table>
Corporate Financial Performance

Revenue VS. Cash

[Graph showing Revenue VS. Cash]

Quarter Earning VS. OP Margin

[Graph showing Quarter Earning VS. OP Margin]

Corporate Financial Performance

R.O.A

[Graph showing R.O.A]

1st Time in the MPI History

R.O.E

[Graph showing R.O.E]

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Thank You

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